

Preliminary

**DuPage Co CUSD #200 Wheaton-Warrenville**

\$13,675,000 Lease Certificates, Series 2018

Dated: September 12, 2018

Estimated CM Rates

**Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/12/2018	-	-	-	-	-
12/01/2018	-	-	120,036.11	120,036.11	-
06/01/2019	600,000.00	4.000%	273,500.00	873,500.00	993,536.11
12/01/2019	-	-	261,500.00	261,500.00	-
06/01/2020	475,000.00	4.000%	261,500.00	736,500.00	998,000.00
12/01/2020	-	-	252,000.00	252,000.00	-
06/01/2021	490,000.00	4.000%	252,000.00	742,000.00	994,000.00
12/01/2021	-	-	242,200.00	242,200.00	-
06/01/2022	510,000.00	4.000%	242,200.00	752,200.00	994,400.00
12/01/2022	-	-	232,000.00	232,000.00	-
06/01/2023	530,000.00	4.000%	232,000.00	762,000.00	994,000.00
12/01/2023	-	-	221,400.00	221,400.00	-
06/01/2024	555,000.00	4.000%	221,400.00	776,400.00	997,800.00
12/01/2024	-	-	210,300.00	210,300.00	-
06/01/2025	575,000.00	4.000%	210,300.00	785,300.00	995,600.00
12/01/2025	-	-	198,800.00	198,800.00	-
06/01/2026	600,000.00	4.000%	198,800.00	798,800.00	997,600.00
12/01/2026	-	-	186,800.00	186,800.00	-
06/01/2027	620,000.00	4.000%	186,800.00	806,800.00	993,600.00
12/01/2027	-	-	174,400.00	174,400.00	-
06/01/2028	645,000.00	4.000%	174,400.00	819,400.00	993,800.00
12/01/2028	-	-	161,500.00	161,500.00	-
06/01/2029	675,000.00	4.000%	161,500.00	836,500.00	998,000.00
12/01/2029	-	-	148,000.00	148,000.00	-
06/01/2030	700,000.00	4.000%	148,000.00	848,000.00	996,000.00
12/01/2030	-	-	134,000.00	134,000.00	-
06/01/2031	730,000.00	4.000%	134,000.00	864,000.00	998,000.00
12/01/2031	-	-	119,400.00	119,400.00	-
06/01/2032	755,000.00	4.000%	119,400.00	874,400.00	993,800.00
12/01/2032	-	-	104,300.00	104,300.00	-
06/01/2033	785,000.00	4.000%	104,300.00	889,300.00	993,600.00
12/01/2033	-	-	88,600.00	88,600.00	-
06/01/2034	820,000.00	4.000%	88,600.00	908,600.00	997,200.00
12/01/2034	-	-	72,200.00	72,200.00	-
06/01/2035	850,000.00	4.000%	72,200.00	922,200.00	994,400.00
12/01/2035	-	-	55,200.00	55,200.00	-
06/01/2036	885,000.00	4.000%	55,200.00	940,200.00	995,400.00
12/01/2036	-	-	37,500.00	37,500.00	-
06/01/2037	920,000.00	4.000%	37,500.00	957,500.00	995,000.00
12/01/2037	-	-	19,100.00	19,100.00	-
06/01/2038	955,000.00	4.000%	19,100.00	974,100.00	993,200.00
<b>Total</b>	<b>\$13,675,000.00</b>	<b>-</b>	<b>\$6,231,936.11</b>	<b>\$19,906,936.11</b>	<b>-</b>

**Yield Statistics**

Bond Year Dollars	\$155,798.40
Average Life	11.393 Years
Average Coupon	4.000000%
DV01	8,910.80

Net Interest Cost (NIC)	3.7020732%
True Interest Cost (TIC)	3.6177531%
Bond Yield for Arbitrage Purposes	3.3935081%
All Inclusive Cost (AIC)	3.7285938%

**IRS Form 8038**

Net Interest Cost	3.5091683%
Weighted Average Maturity	11.336 Years

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